

ANNUAL INFORMATION
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This document contains the information according to Title X (articles 65 and 66) of the Law of June 16, 2006 relating to public offers of investment instruments and admission of investment instruments to trading on regulated markets (hereinafter: the 'Prospectus law'), being all information which Resilux has published or made available for the public in accordance with their obligations in consideration of community or national legislation relating to the regulation on securities, company law, issuing institutions and securities markets in de period of January 1, 2008 to April 30, 2009 (hereinafter: the 'Period').

According to the articles 21 and 66, § 4 of the Prospectus law, this document is published on the website of the company ([www.resilux.com](http://www.resilux.com)).

All information to which is referred is available on the website of the company ([www.resilux.com](http://www.resilux.com)), under the heading 'investor relations'. Upon request, printed copies of this information can be obtained on the registered seat of the company.

**The company warns that (part of) the information is possible out of date. Therefore, their contents and accuracy should be interpreted as of their date of publication.**

## 1. PROSPECTUSES (AND SUPPLEMENTS HERETO)

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During the Period, the company has not published any prospectuses.

## 2. INFORMATION TO THE SHAREHOLDERS

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### 2.1. *General meetings*

- convocation to the ordinary general shareholders' meeting of May 16, 2008
- convocation to the extraordinary general shareholders' meeting of May 16, 2008
- minutes of the ordinary general shareholders' meeting of May 16, 2008
- convocation to the ordinary general shareholders' meeting of May 15, 2009
- convocation to the extraordinary general shareholders' meeting of May 15, 2009

<http://www.resilux.com/index.php?page=Financial/Generalmeeting.php>

### 2.2. *Financial calendar*

The financial calendar is updated on a regular basis.

<http://www.resilux.com/index.php?page=Financial/General.php>

### 2.3. *Articles of association*

The coordinated articles of association dated May 16, 2008 were published on the website of the company.

<http://www.resilux.com/index.php?page=Financial/Corporate.php>

### 2.4. *Financial service*

Until December 4, 2008, Fortis NV provided the financial service to the shareholders of Resilux NV. As from December 5, 2008, Resilux NV appointed Bank Degroof NV for this service.

<http://www.resilux.com/index.php?page=Financial/General.php>

### 2.5. *Denominator – shareholders' structure*

The capital of Resilux NV amounts to 17.183.856,00 EUR, represented by 1.980.410 shares. The shareholders' structure was recently adjusted and published on September 1, 2008.

<http://www.resilux.com/index.php?page=Financial/General.php>

### 2.6. *Changes of the rights related to shares*

Not applicable in the Period.

### 2.7. *New issuance of loans*

Not applicable in the Period.

### 2.8. *Information concerning powers of attorney*

- power of attorney for attending the ordinary general meeting of May 16, 2008
- power of attorney for attending the extraordinary general meeting of May 16, 2008
- power of attorney for attending the ordinary general meeting of May 15, 2009
- power of attorney for attending the extraordinary general meeting of May 15, 2009

<http://www.resilux.com/index.php?page=Financial/Generalmeeting.php>

## **3. SPECIAL REPORTS OF THE BOARD OF DIRECTORS AND DRAFTS OF AMENDMENTS TO THE ARTICLES OF ASSOCIATION**

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### 3.1. *Special reports of the Board of Directors*

Not applicable in the Period.

### 3.2. *Drafts of amendments of the articles of association*

The proposals for decision, as described in the convocations for the extraordinary general meetings of May 16, 2008 and May 15, 2009 include the drafts of amendments of the articles of association (see above, 2.1.).

<http://www.resilux.com/index.php?page=Financial/Generalmeeting.php>

## **4. PRESS RELEASES**

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- January 16, 2008                      Volume growth of 8% for Resilux
- March 19, 2008                      Year results 2007
- June 17, 2008                        Earthquake Greece
- July 14, 2008                         Volume growth by more than 10 %
- August 28, 2008                     Results 1st half 2008
- September 12, 2008                Publication of numeral data following the transparency legislation
- October 17, 2008                    Update Earthquake Greece
- November 3, 2008                  Notification of shareholding
- March 18, 2009                      Year results 2008

<http://www.resilux.com/index.php?page=Financial/Pressreleases.php>

## **5. PERIODICAL FINANCIAL INFORMATION**

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### 5.1. *Annual financial report*

- Annual report 2007 (including the consolidated annual accounts 2007, the Board of Directors' consolidated report 2007 and the Auditor's consolidated report 2007)
- Annual report 2008 (including the consolidated annual accounts 2008, the Board of Directors' consolidated report 2008 and the Auditor's consolidated report 2008)

<http://www.resilux.com/index.php?page=Financial/Annualreports.php>

### 5.2. *Half-yearly information*

- Half-yearly financial report 2008

<http://www.resilux.com/index.php?page=Financial/Halfyearlyreports.php>

### 5.3. *Intermediate statements*

- Intermediate statement of May 15, 2008
- Intermediate statement of November 14, 2008

<http://www.resilux.com/index.php?page=Financial/Intermediate.php>



#### 5.4. *Statutory annual accounts and related reports*

- *Statutory accounts 2007*
- *Board of Directors' annual report 2007*
- *Auditor's report 2007*
- *Statutory accounts 2008*
- *Board of Directors' annual report 2008*
- *Auditor's report 2008*

<http://www.resilux.com/index.php?page=Financial/Statutory.php>

### 6. DECLARATIONS OF TRANSPARENCY

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- Declaration of transparency, received on October 31, 2008

<http://www.resilux.com/index.php?page=Financial/General.php>

### 7. CORPORATE GOVERNANCE

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The Corporate Governance Charter of Resilux NV was recently adjusted and published on January 12, 2009.

<http://www.resilux.com/index.php?page=Financial/Corporate.php>

### 8. MISCELLANEOUS

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#### 8.1. *Declarations according to article 74, § 7 of the Act of April 1st 2007 on Takeover Bids*

- Declaration, received on February 14, 2008

<http://www.resilux.com/index.php?page=Financial/General.php>

#### 8.2. *Publications of transactions according to the Law of August 2, 2002 on the supervision of the financial sector and on financial services*

Regarding transactions with Resilux shares according to the terms of the Law of August 2, 2002, Resilux NV refers to the publication on the website of the CBFA.

<http://www.resilux.com/index.php?page=Financial/General.php>  
<http://www.cbfa.be/nl/fm/mm/ist/dBeginFrmInsTrans.asp>

#### 8.3. *Publications in the Annexes to the Belgian Bulletin*

- Extract from the minutes of the ordinary general meeting of May 16, 2008 (Annexes to the Belgian Bulletin of June 6, 2008)
- Extract from the minutes of the extraordinary general meeting of May 16, 2008 (Annexes to the Belgian Bulletin of June 9, 2008)

[http://www.ejustice.just.fgov.be/tsv\\_pub/tsv\\_sum\\_a\\_n.htm](http://www.ejustice.just.fgov.be/tsv_pub/tsv_sum_a_n.htm)