

== Embargo until 15th May 2008, 17h40 ==

INTERMEDIATE STATEMENT – REGULATED INFORMATION

Prepared by Managing Directors Dirk De Cuyper and Peter De Cuyper
Wetteren, Belgium - May 15, 2008

Significant events and transactions since January 1, 2008

In contrast to the increase of the oil prices, PET prices have remained relatively stable.

The PET packaging market continues to grow. Also from an ecological point of view, PET packaging becomes more and more important because of the possibility of producing lighter weight of packaging. This results in a decrease of energy and raw material consumption. The increased energy prices give PET more and more a competitive advantage compared to glass and other packaging materials. The production of PET packaging consumes less energy than the production of glass and the more expensive transportation costs result more and more in a switch towards PET packaging.

As to the dispute with the Russian tax authorities, the court ruling in cassation decided at the end of 2007 to revoke the earlier decisions – in particular the rejection of the claim of the Russian tax authorities in first instance and in appeal – and to refer the case back to first instance. This court and the court ruling in appeal have both rejected again the claim of the Russian tax authorities.

The first months of 2008 showed a good increase of turnover, consequently the results are in line with the expectations.

No important events have occurred during 2008 with a significant impact on the company's financial structure.

Outlook

Resilux expects for 2008 a further improvement of the results and a further reduction of the net financial debt.

Resilux NV specialises in the manufacture and sales of PET preforms and bottles. These preforms and bottles are used for the packaging of water, soft drinks, oils, beer, juices, etc. Resilux originally was a family business, and was established in 1994. Since 3rd October 1997, Resilux has been quoted on Euronext Brussels. Resilux has production units in Belgium, Spain, Greece, Russia, Switzerland, Hungary and in the U.S.A.

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