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**Resilux NV**  
**The publication of certain numeral data following the new transparency legislation.**

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Since October 3<sup>rd</sup> 1997, Resilux has been listed on Euronext Brussels under code 'RES' with ISIN code BE0003707214 / sector description: Industrials / Containers & Packaging.

The share capital of Resilux NV stands at EUR 17.183.856,00 and is represented by 1.980.410 shares without nominal value, each representing 1/1.980.410<sup>th</sup> of the share capital. All 1.980.410 shares are fully paid and each single share entitles its holder to one voting right.

In addition to the above, there are 11.289 warrants allocated to the personnel of RESILUX NV via a warrant plan. The exercise price of this warrant plan is EUR 65,41 per warrant. These warrants can be exercised until October 2010. Each share issued upon the proper future exercise of these warrants, shall entitle its holder to one voting right.

On December 19, 2006 Compagnie du Bois Sauvage S.A., as a part of the issue by the company of a subordinated bond loan of EUR 7.500.000,00 with warrants, has subscribed to 166.665 warrants, which can be exercised on any date until December 18<sup>th</sup> 2011, with a minimum of 15.000 warrants at an exercise price of EUR 45,00 per warrant.

Each share issued upon the proper future exercise of these warrants, shall entitle its holder to one voting right.

Pursuant to Article 14 of the company's articles of association and the legal requirements enacted in the Law of May 2<sup>nd</sup> 2007 and the Royal Decree of February 14<sup>th</sup> 2008, the applicable transparency notification thresholds are set at 3%, 5% and multiples of 5% of the company's total number of shares with voting right issued.

Henceforth, transparency notifications can be filed electronically, with the company as well as with the Banking, Finance and Insurance Commission (CBFA). All required and relevant information in this respect can be consulted on the company's website [www.resilux.com](http://www.resilux.com).

Based on the notifications received by RESILUX NV until September 15, 2008, pursuant to the Law of May 2nd 2007 and the Law of April 1st, 2007, the shareholder structure is as follows:

Shareholder	Shares	(1)	Shares	(2)
<b>Tridec Stichting Administratiekantoor (A)</b>	921.000	46,51%	921.000	42,67%
<b>Family De Cuyper (A)</b>	110.865	5,60%	110.865	5,14%
<b>NV Immo Tradec (A)</b>	48.534	2,45%	48.534	2,25%
<b>NV Belfima Invest (A)</b>	30.333	1,53%	30.333	1,41%
<b>NV Tradidec (A)</b>	30.973	1,56%	30.973	1,43%
<b>Public</b>	838.705	42,35%	838.705	38,86%
<b>Bois Sauvage (B)</b>			166.665	7,72%
<b>Others (C)</b>			11.289	0,52%
<b>Total</b>	<b>1.980.410</b>	<b>100%</b>	<b>2.158.364</b>	<b>100%</b>

(A) acting in mutual consultation

(B) (C) Possible future shares with voting right - warrants – see above.

(1) % calculated based on the total existing numbers of shares (1.980.410)

(2) % calculated based on a "fully diluted" basis (existing number of shares and non-exercised warrants) (2.158.364)

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Resilux NV specialises in the manufacture and sales of PET preforms and bottles. These preforms and bottles are used for the packaging of water, soft drinks, oils, etc. Resilux originally was a family business, and was established in 1994. Since 3<sup>rd</sup> October 1997, Resilux has been quoted on Euronext Brussels. Resilux has production units in Belgium, Spain, Greece, Russia, Switzerland, Hungary and in the U.S.A.

For more information, please contact:
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